

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

3 Atty Barbara Lorene Scharton (Estate) Case No. 09CE Mayfield, Lori or Wall, Jeffrey L. (for Christopher Lee Fulbright – Administrator)
Further Status Hearing

DOD: 5-4-09			CHRISTOPHER LEE FULLBRIGHT, brother, was	NEEDS/PROBLEMS/COMMENTS:
			appointed Administrator with Will Annexed	
			with full IAEA without bond on 7-28-09.	Note: Page 1A is a Petition for substituted judgment in the conservatorship case.
				judgment in the conservatorship case.
	t. from 063011,		On 5-5-11, the first account was settled and	
102	711, 110911		the court set this hearing for further status of	
	Aff.Sub.Wit.		the estate.	
>	Verified			
	Inventory		Status Report filed 6-16-11 states the estate	
	PTC		is not in a condition to be closed. Decedent's	
	Not.Cred.		sole beneficiary is her mother, Mickey	
	Notice of Hrg		Fulbright, who is subject to conservatorship	
	Aff.Mail		and receives Medi-Cal assistance. An attorney	
	Aff.Pub.		has been retained to assist with her Medi-Cal	
	Sp.Ntc.		planning and obtaining approval of an	
	Pers.Serv.		irrevocable trust in her conservatorship	
	Conf. Screen		proceedings. Additional time for	
	Letters		administration of the estate is needed to	
	Duties/Supp		obtain ruling in the conservatorship	
	Objections		proceedings. It has been requested that no	
	Video Receipt		assets be distributed to Mickey Fulbright until	
	CI Report		these matters have been resolved.	
	9202			
	Order		Minute Order 6-30-11 states: Counsel advises	
	Aff. Posting		the Court that they are very close in the	Updates:
	Status Rpt	Χ	Conservatorship of Mickey.	Contacts: Reviewed 12-29-11
<u> </u>	UCCJEA			Recommendation:
<u> </u>	Citation		Minute Order 10-27-11 states: No	Reviewed by: skc
	FTB Notice		appearances. Matter continued to 11-9-11.	File 3 - Scharton
			Minute Order 11-9-11 states: No	
			appearances. Matter is continued to 1-11-12.	
			Note: Page 1A is a petition for substituted	
			judgment in the conservatorship case.	

Atty

Kruthers, Heather H (for Public Guardian)

(1) First and Final Account and Report of Conservator; (2) Petition for Allowance of Compensation to Conservator and her Attorney (Prob. C. 1860; 2620; 2623; 2630; 2942)

DOI	D: 7-3-10		PUBLIC GUARDIAN, Conservator of the Person	NEEDS/PROBLEMS/COMMENTS:
			and Estate, is Petitioner.	,
			·	
			Account period: 12-22-09 through 7-3-10	
			Accounting: \$ 31,820.20	
	Aff.Sub.Wit.		Beginning POH: \$ 3,853.46	
_	Verified		Ending POH: \$ 3,925.33	
	Inventory			
	PTC		Account period: 7-4-10 through 10-5-11	
	Not.Cred.		Accounting: \$ 5,446.03	
_	Notice of		Beginning POH: \$ 3,925.33	
	Hrg		Ending POH: \$ 1,847.95 (cash)	
~	Aff.Mail	W	Conservator: \$2,473.04	
	Aff.Pub.	VV	(17.29 Deputy hours @ \$96.00/hr and	
\vdash	Sp.Ntc.		10.70 Staff hours @ \$76.00/hr)	
	Pers.Serv.		10.70 Starr Hours & \$70.00/111/	
	Conf. Screen		Attorney: \$2,000.00 (per Local Rule 7.16)	
~	Letters	2 11 10		
		3-11-10	Bond fee: \$50.00 (ok)	
	Duties/Supp		• •	
	Objections		Petitioner states the conservatee died intestate	
	Video Possint		and is survived by one son; however, after	
	Receipt CI Report		payment of fees and commissions, there will be	
	9202		no assets remaining to distribute.	
~	Order			
	Aff. Posting		Petitioner requests that due to the insufficiency	Reviewed by: skc
	Status Rpt		of the estate to pay fees and commissions, a lien	Reviewed by: 3RC
	UCCJEA		be imposed against the estate for any unpaid balance of the authorized fees and commissions.	Updates:
	Citation		balance of the authorized lees and commissions.	Recommendation:
	FTB Notice		Petitioner prays for an Order:	File 5 - Gomez
			Approving, allowing and settling the	
			account;	
			2. Authorizing the conservator and attorney	
			fees and commissions;	
			3. Authorizing payment of the bond fee; and	
			4. Imposing a lien against the estate for any	
			unpaid balance of the authorized fees and	
			commissions.	

Atty

Deal, Leonard E. (for Alishia Mulligan – Petitioner)

Petition for Successor Representative Letters of Administration with Will Annexed: Authorization to Administer Under the Independent Administration of Estates Act

DOD: 1-10-11			ALICIA MULLIGAN is Petitioner and requests	NEEDS/PROBLEMS/COMMENTS:
			appointment as Administrator with Will Annexed	
			without bond.	
			All heirs waive bond.	
	Aff.Sub.Wit.		A vacancy exists because Former Executor	
>	Verified		Kenneth Harold Walker died on 10-7-11.	
	Inventory		Refiledi Harola Walker alea off 10 7 11.	
	PTC		Petitioner is the granddaughter of Former	
	Not.Cred.		Executor Kenneth Harold Walker's predeceased	
~	Notice of		spouse, Myrtle Henslee Walker. She is nominated	
	Hrg		by the decedent's brother and brother-in-law,	
>	Aff.Mail	W	who decline to serve and waive bond.	
N/A	Aff.Pub.			
	Sp.Ntc.		Full IAEA – ok	
	Pers.Serv.			
	Conf. Screen		Will dated 10-5-79 was admitted to probate on 6-8-11.	
~	Letters		8-11.	
*	Duties/Supp		I&A filed 7-12-11 reflects a total estate value of	
	Objections		\$156,161.70, including real property interests,	
	Video		promissory note interests, and personal property.	
	Receipt			
	CI Report		The Court appointed Steven Diebert as Probate	
	9202		Referee on 6-8-11.	
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 12-29-11
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 6 - Walker

Madeline Elena-Ann Daniel (GUARD/P)

Case No. 11CEPR00991

Mello, Elizabeth A. (of Morgan Hill, CA for Paternal Grandparents David and Denise Daniel)
Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 9				
DOB	DOB: 2-28-02			
	Aff.Sub.Wit.			
>	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of	Х		
	Hrg			
	Aff.Mail	Х		
	Aff.Pub.			
	Sp.Ntc.			
N/A	Pers.Serv.			
>	Conf. Screen			
~	Letters			
>	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report	Χ		
	Clearances	Х		
~	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Atty

NO TEMPORARY – none requested

DAVID L. DANIEL and DENISE A. DANIEL, Paternal Grandparents, are Petitioners.

Father: JONATHAN D. DANIEL

- Nomination, Consent and Waiver of Notice filed 11-2-11

Mother: BREANNE S. CCAVAZZON

- Nomination, Consent and Waiver of Notice filed 11-2-11

Maternal Grandfather: Gerald Bennett - Petitioners request notice be excused

Maternal Grandmother: Karen M. Doyle

Petitioners state Madeline has resided with them for approximately five years and has a strong emotional bond with them. Father is incarcerated. Mother has been diagnosed and is being treated for a terminal disease, and is unable to care for the child.

Court Investigator Jennifer Young to provide report, clearances.

NEEDS/PROBLEMS/COMMENTS:

- Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing or consent and waiver of notice for:
 - Karen M. Doyle (Maternal Grandmother)
 - Gerald Bennett (Maternal Grandfather)

<u>Note</u>: Petitioners request the Court excuse notice to the maternal grandfather because the mother does not know him and does not know his whereabouts, and he is not aware of the existence of this child.

Reviewed by: skc

Reviewed on: 12-29-11

Updates:

Recommendation:

File 8 – Daniel

8

9

Motsenbocker, Gary L. (for David Davis - Son - Petitioner)

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 7-25-11			DAVID DAVIS , Son, is Petitioner and requests	NEEDS/PROBLEMS/COMMENTS:
			appointment as Administrator with full IAEA	
			without bond.	1. Petitioner is a resident of Port
			Petitioner is a resident of Port Orchard, WA.	Orchard, WA. The Court may require bond if the proposed personal representative resides outside
	Aff.Sub.Wit.		Full IAEA – ok	California per Cal. Rule of Court
>	Verified		Full IAEA – OK	7.201(b) and Probate Code 8571.
	Inventory		Decedent died intestate	Note: Petitioner is the only relative
	PTC		Descacin alea intestate	listed and would be the sole intestate
	Not.Cred.		Residence: Fresno	heir; however, a creditor's claim for
>	Notice of		Publication: Fresno Business Journal	\$9,769.87 has already been filed by
	Hrg			the California Franchise Tax Board.
>	Aff.Mail	W	Estimated Value of Estate:	
>	Aff.Pub.		Personal property: \$200,000.00	2. Letters are not signed.
>	Sp.Ntc.		Annual income: \$ 1,165.00	
	Pers.Serv.		Total: \$201,165.00	
	Conf. Screen			
>	Letters		Probate Referee: Rick Smith	
>	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
>	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 12-29-11
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 9 - Davis

Weinberg, Michael S. (for Joan K. Blevins – Mother – Petitioner)

Petition for Probate of Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 9-23-11			JOAN K. BLEVINS, Mother, is Petitioner	NEEDS/PROBLEMS/COMMENTS:
			and requests appointment as	
			Administrator with Full IAEA without bond.	1. Need proof of publication.
				2. Need proposed order.
			Petitioner is the sole surviving parent and	Note: Petitioner is the sole surviving parent
	Aff.Sub.Wit.		sole heir, and waives bond.	and sole heir, and requests appointment
>	Verified		Full IAEA – Need publication	without bond. If required, bond should be
	Inventory		Tull IALA – Need publication	\$147,000.00 per Probate Code §8482.)
	PTC		Decedent died intestate	
	Not.Cred.		Deceacing area intestate	
N/A	Notice of		Residence: Fresno	
	Hrg		Publication: Need publication	
N/A	Aff.Mail		,	
	Aff.Pub.	Х	Estimated Value of Estate:	
	Sp.Ntc.		Personal property: \$ 1,000.00	
	Pers.Serv.		Annual income: \$ 12,000.00	
	Conf. Screen		Real property: (\$ 160,000.00)	
~	Letters		Total: (\$ 147,000.00)	
>	Duties/Supp		(Datition or states the decodent's real	
	Objections		(Petitioner states the decedent's real property valued at \$160,000.00 is	
	Video		encumbered for \$320,000.00.)	
	Receipt		Chedinacted for \$320,000.00.j	
	CI Report		Probate Referee: Steven Diebert	
	9202			
	Order	Χ		
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 12-29-11
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 11 - Kershner
	· · · · · · · · · · · · · · · · · · ·			

12 Elizabeth Ferguson (CONS/PE)

Atty Hays, James N

Status Hearing Re: Filing of the Fourteenth Account

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		,
		OFF CALENDAR
_		
Co	nt. from	14 [™] Account was settled 12-7-11.
	Aff.Sub.Wit.	
		and the second second
	Verified	Note to Judge: When the 14 th Account was settled, a status hearing was not set for the
	Inventory	next account. Please let the Examiner know
	PTC	whether a one-year or two-year account is
	Not.Cred.	required and the clerks' office will set it.
	Notice of	
	Hrg	The Court may wish to note that this
	Aff.Mail	conservatee is 83 and the conservator is
	Aff.Pub.	her 86-year-old sister.
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video	
	Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	Reviewed by: skc
	Status Rpt	Reviewed on: 12-29-11
	UCCJEA	Updates:
	Citation	Recommendation:
	FTB Notice	File 12 - Ferguson

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Case No. 0375282

Elva Squires (CONS/PE)

Feigel, Sheldon W. (for Lavonne Ilene Boland – Daughter – Conservator of the Estate)

Probate Status Hearing Re: Failure to File Annual or Biennial Account

	Propate Status Hearing Re: Failure to File Annual or Blennial Account					
Age:			LAVONNE ILENE BOLAND, Daughter, was	NE	EDS/PROBLEMS/COMMENTS:	
DOD:			appointed Conservator of the Person and Estate	١,	No. 16 con 16 con 16 con 1	
			with additional powers under Probate Code	1.	Need Second Account Current.	
			§2590 with bond of \$10,000.00 on 3-28-08.	2.	Outstanding fees of \$860.00 are	
Coı	nt. from		Bond was filed and Letters issued on 4-24-08.	-	due to the Court Investigator's	
	Aff.Sub.Wit.		10 A filed 0 27 00 reflected a tetal value of the		Office for prior investigations.	
	Verified		I&A filed 8-27-08 reflected a total value of the conservatorship estate of \$65,826.31, consisting			
	Inventory		of a one-half interest in real property in Squaw			
	PTC		Valley, CA, a one-half interest in a mare			
	Not.Cred.		registered as a National Show Horse, a one-half			
	Notice of		interest in two kilns, and various interests in			
	Hrg		other personal property.			
	Aff.Mail					
	Aff.Pub.		On 2-11-09, the Court authorized Conservator			
	Sp.Ntc.		to fix Conservatee's residence outside the State			
	Pers.Serv.		of California. Post-Move Notice of Change of			
	Conf. Screen		Residence reflects a new address in Bend, OR.			
	Letters		0 - 0 42 00 the Cod area of a seculded			
	Duties/Supp		On 8-12-09, the first account was settled.			
	Objections		On 9-22-09, revised Letters were issued			
	Video		reflecting only Conservatorship of the Estate, as			
	Receipt		the equivalent of a Conservatorship of the			
	CI Report		Person was obtained in Oregon, and this Court			
	9202		retained jurisdiction over the estate.			
	Order					
	Aff. Posting		The next account is now due. The Court set this	_	viewed by: skc	
	Status Rpt	Χ	status hearing and sent notice to Conservator	_	viewed on: 12-29-11	
	UCCJEA		and Attorney Feigel on 11-3-11.	–	dates:	
	Citation				commendation:	
	FTB Notice			File	e 13 - Squires	

14 Kaitlyn Combs, Sierra Combs and Cienna Combs (GUARD/P)

Case No. 09CEPR00613

Atty Combs, Zachary W. (Pro Per – Father – Petitioner)

Crisp, Renee Gail (Pro Per – Maternal Grandmother – Guardian)

Petition for Termination of Guardianship

Kaitlyn Madison Combs (4) DOB: 3-9-07 Sierra Lindsay Combs (3) DOB: 12-26-08 Sienna Renee Combs (3) DOB: 12-26-08 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Χ Aff.Mail Χ Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters **Duties/Supp Objections Video Receipt CI Report** Χ Clearances Χ Order Aff. Posting **Status Rpt UCCJEA** Citation **FTB Notice**

Atty

ZACHARY COMBS, Father, is Petitioner.

RENEE GAIL CRISP, Maternal Grandmother, was

appointed Guardian on 10-1-09.

Mother: BRITNEY CRISP

Maternal Grandfather: Thomas Hall Paternal Grandfather: Jamie Combs Paternal Grandmother: Pamela Loman

Petitioner states he feels his children have been neglected and abused, and subject to a violent environment with possible drug use and sexual and physical abuse. Petitioner attaches "Social Work Progress Notes" from Children's Hospital dated 11-1-11 describing that Father received a call on 10-26-11 from a relative alleging sexual and physical abuse and neglect. Father and his sister picked them up and brought them to the hospital. The report describes that the children were visibly dirty, and Kaitlyn recounted an incident of sexual abuse.

Court Investigator Jo Ann Morris to provide report, clearances.

NEEDS/PROBLEMS/COMMENTS:

Court Investigator to provide report, clearances.

- 1. Need Notice of Hearing.
- 2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing or consent and waiver of notice or declaration of due diligence on:
 - Renee Gail Crisp (Guardian)
 - Britney Crisp (Mother)
 - Thomas Hall (Maternal grandfather)
 - Jamie Combs (Paternal Grandfather)
 - Pamela Loman (Paternal Grandmother)

Reviewed by: skc

Reviewed on: 12-29-11

Updates:

Recommendation:

File 14 - Combs

Emrick, Jr., Louis Leroy (Pro Per – Son – Administrator)

Petition for Final Distribution on Waiver of Accounting (and for Allowance of Statutory Commissions)

DOD: 10-10-10			LOUIS L. EMRICK, JR., Son and Administrator	NEEDS/PROBLEMS/COMMENTS:
			with Limited IAEA without bond, is Petitioner.	
			Accounting is waived.	Petitioner states the cash in Decedent's accounts (\$3,546.29) was already distributed without
\	Aff.Sub.Wit.		I&A \$88,546.29 POH \$85,000.00 (real property)	court authorization. The Court may require clarification.
> >	Inventory		Administrator: Waived	2. Need written consent of Lynn W. Emrick to distribution of the real
>	Not.Cred.		Distribution pursuant to intestate sucession:	property in undivided interests pursuant to Local Rule 7.12.4.
>	Notice of Hrg		Louis L. Emrick, Jr. – a one-half interest in the	
>	Aff.Mail	W/O	real property	
	Aff.Pub.			
	Sp.Ntc.		Lynn W. Emrick – a one-half interest in the	
	Pers.Serv.		real property	
	Conf. Screen			
>	Letters	1-6-11		
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
>	9202			
>	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 12-29-11
	UCCJEA			Updates:
	Citation			Recommendation:
~	FTB Notice			File 15 - Emrick